

DU Digital Global

Date: September 27, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Subject : Addendum to the Lette of Offer dated September 26, 2023, for proposed Rights Issue of the Fully Paid-up Equity Shares of Dudigital Global Limited (“the Company”).

Dear Sir/Madam,

This is with regard to the captioned subject for proposed Rights Issue of upto 1,16,22,080 fully paid-up Equity Shares of face value of ₹ 2/- each (“Rights Equity Shares”) for cash at a price of Rs. 26.50/- per Rights Equity Share, for an aggregate amount of upto Rs.3,079.85/- Lakh on rights basis to the eligible shareholders of the Company in the ratio of 1 Rights Equity Share for every 5 Fully Paid-up Equity Shares held by the Eligible Equity shareholders as on the record date.

In continuation of the Letter of Offer dated September 26, 2023 submitted with your good office vide our mail dated September 26, 2023, you are requested to consider this Addendum Letter and note that in the aforesaid Letter of Offer the Issue closure date had been mentioned as Saturday, October 14, 2023, instead of Monday, October 16, 2023.

You are requested to please find enclosed herewith the revised copy of Letter of Offer dated September 26, 2023, with Issue Closure dated Monday, October 16, 2023.

Kindly take the above addendum on your records, perusal and dissemination.

Thanking You,
For Dudigital Global Limited

Abhishek
Company Secretary & Compliance Officer

Encl: a/a

DUDIGITAL GLOBAL LIMITED
Formerly known as **DU Digital Technologies Limited**
REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016
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CIN: L74110DL2007PLC171939