

DU Digital Global

Date: September 27, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Subject : Newspaper advertisement regarding proposed Rights Issue of the Fully Paid-up Equity Shares of Dudigital Global Limited (“the Company”).

Dear Sir/Madam,

With regard to the captioned subject, please note that the Company has proposed a Rights Issue of upto 1,16,22,080 fully paid-up Equity Shares of face value of ₹ 2/- each (“Rights Equity Shares”) for cash at a price of Rs. 26.50/- per Rights Equity Share, for an aggregate amount of upto Rs.3,079.85/- Lakh on rights basis to the eligible shareholders of the Company in the ratio of 1 Rights Equity Share for every 5 Fully Paid-up Equity Shares held by the Eligible Equity shareholders as on the record date.

In this regard, please find enclosed herewith a copy of the Newspaper Advertisement dated September 26, 2023, published on September 27, 2023, in the below mentioned newspapers:

1. Financial Express – English (All Edition)
2. Jansatta – Hindi (All Edition)

Copy of the above advertisement will also be made available on the website of the Company at www.dudigitalglobal.com.

Kindly take the above information on your records.

Thanking You,
For Dudigital Global Limited

Abhishek
Company Secretary & Compliance Officer

Encl: a/a

DUDIGITAL GLOBAL LIMITED
Formerly known as **DU Digital Technologies Limited**
REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016
Contact No:011-40450533, Website:Dudigitalglobal.com, Mail:cs@Dudigitalglobal.com
CIN: L74110DL2007PLC171939

FINANCIAL EXPRESS



Regional Office (Gurgaon), Bank of Baroda Bldg., 12th Floor, 16, Sansad Marg, New Delhi -110001

E-Auction SALE NOTICE



SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES "APPENDIX- IV-A [See proviso to Rule 6(2) & 8(6)] Interest Act, 2002 read with Proviso to Rule 6(2) & 8(6) of the Security Interest (Enforcement) Rules, 2002.

punjab national bank logo and text: CIRCLE SASTRRA CENTRE, Noida, SH-12, 1st floor, Gama Shopping Centre, Sector-Gama-1, Greater Noida - 201308, Dist. Gautam Budh Nagar, E-mail: cs2290@pnb.co.in

Information Technology Division HO, 5, Sansad Marg, New Delhi - 110 001 (Email ID: eprocurement@pnb.co.in, Phone: 011-23311452) Tender Notice Punjab National Bank invites online bids (both technical and commercial) from eligible bidders for RFP of empannelment of vendors for procurement of Managed Switches.

Table with columns: Sl. No., Name of the branch & Account, Details of property/vehicle, Amount as per Demand Notice, Reserve Price EMD, Minimum Bid Increase Amount, Date/Time of e-Auction, Status of Possession, Inspection Date and time, Authorized officer/Contact Person and contact no.

For detailed terms and conditions of sale, please refer to the link provided in https://www.bankofbaroda.in/e-auction.htm and https://ibapi.in. Also, prospective bidders may contact the authorized officer on Tel No./Mobile as mentioned in above table.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated September 26, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited ('NSE') and the Securities and Exchange Board of India ('SEBI').



DUDIGITAL GLOBAL LIMITED

(Formerly known as DU Digital Technologies Limited) Registered Office: C-4 SDA Community Centre Hauz Khas, New Delhi - 110016, India Telephone No.: 011-40450533 | Email: cs@dudigitalglobal.com | Website: www.dudigitalglobal.com

Dudigital Global Limited (Formerly known as DU Digital Technologies Limited) ("Company" or "Issuer") was originally incorporated as "Diva Envitech Filtration Technologies Private Limited" under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies, National Capital and Territory of Delhi & Haryana on December 27, 2007. For further details please refer Letter of Offer dated September 26, 2023.

PROMOTERS OF OUR COMPANY: MR. RAJINDER RAI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DUDIGITAL GLOBAL LIMITED (FORMERLY KNOWN AS DU DIGITAL TECHNOLOGIES LIMITED) (OUR "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF UP TO 1,16,22,080 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 26.50/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 24.50/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 3,079.85 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 5 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 22, 2023 (THE "ISSUE").

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

Table with 3 columns: ISSUE OPENS ON FRIDAY, SEPTEMBER 29, 2023; LAST DATE FOR ON MARKET RENUNCIATIONS TUESDAY, OCTOBER 10, 2023*; ISSUE CLOSES ON SATURDAY, OCTOBER 14, 2023#

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application- Make Use of It!!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the issue- Procedure for Application through the ASBA process" beginning on page 121 of the LOF.

NOTICE TO INVESTORS IN THE UNITED STATES The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act.

APPLICABLE ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 104 of the LOF.

*We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of, a United States person as defined in the Regulation S of the US Securities Act ("Regulation S").

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer, nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange, nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 105 of the LOF.

*We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email and by speed post on Tuesday, September 26, 2023. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to rightissue@bigshareonline.com For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightissue@bigshareonline.com For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: rightissue@bigshareonline.com

No action has been or will be taken to permit this issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

REGISTRAR TO THE ISSUE Bigshare Services Pvt. Ltd. Address: Office No. S6-2, VI Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (E), Mumbai-400093 Telephone: +91-022-62638200 | Fax: +91-022-62638299 Email: rightissue@bigshareonline.com Investor Grievance: investor@bigshareonline.com Website: www.bigshareonline.com Contact person: Mr. Mohan Deavadiga SEBI Registration No.: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER DU Digital Global (Formerly known as DU Digital Technologies Limited) Registered Office: C-4 SDA Community Centre Hauz Khas, New Delhi - 110016, India Telephone No.: 011-40450533 Email: cs@dudigitalglobal.com Website: www.dudigitalglobal.com Contact Person: Mr. Abhishek, Company Secretary and Compliance Officer CIN: L74110DL2007PLC171939

'भाजपा मेरे खिलाफ झूठी कहानी गढ़ रही' 'भ्रष्टाचार' पर भाजपा ने जारी किया आरोपपत्र

जनसत्ता ब्यूरो
नई दिल्ली, 26 सितंबर।



दानिश अली

लोकसभा की कार्यवाही का एक संक्षिप्त वीडियो साझा किया और कहा कि उनकी ओर से संसद की गरिमा को ठेस पहुंचाने वाली कोई बात नहीं की गई थी।

बात नहीं की गई थी।

अली ने कहा कि गालियों और अत्यधिक उकसावे के बावजूद मैंने एक भी ऐसा शब्द नहीं कहा जो लोकतंत्र के मंदिर की पवित्रता

को नुकसान पहुंचाता हो। यहां तक कि रमेश बिधुड़ी ने मेरे और मेरे समुदाय के बारे में जो कहा, उसे भी मैंने कोई प्रतिक्रिया नहीं दी। इसके बावजूद भाजपा झूठी कहानी गढ़ने की पूरी कोशिश कर रही है।

'चंद्रयान-3 की सफलता और अंतरिक्ष क्षेत्र में भारत की उपलब्धियों' पर लोकसभा में चर्चा के दौरान बीते गुरुवार को बिधुड़ी ने अली के खिलाफ आपत्तिजनक शब्दों का इस्तेमाल किया था। भाजपा सांसद निशिकांत दुबे और रवि किशन ने लोकसभा अध्यक्ष ओम बिरला को पत्र लिखकर दावा किया है कि पहले अली ने प्रधानमंत्री नरेंद्र मोदी के खिलाफ आपत्तिजनक शब्द का इस्तेमाल किया था।

जनसत्ता ब्यूरो
नई दिल्ली, 26 सितंबर।

भारतीय जनता पार्टी (भाजपा) के राष्ट्रीय प्रवक्ता संवित पात्रा ने मंगलवार को पार्टी के केंद्रीय कार्यालय में आयोजित संवाददाता सम्मेलन को संबोधित किया और छत्तीसगढ़ की कांग्रेस सरकार के कथित भ्रष्टाचार पर आरोपपत्र जारी किया।

पात्रा ने कहा कि छत्तीसगढ़ में पिछले विधानसभा चुनाव के दौरान राहुल गांधी ने 316 ऐसे वादों घोषणापत्र के जरिए किए थे जो आज तक पूरे नहीं हुए। चुनाव के समय जहां तक कांग्रेस पार्टी का संबंध है तो झूठ का

पुलित्वा जनता के समक्ष रखना, उसे पूरा नहीं करना, ये उसकी आदत बन चुकी है। उन्होंने कहा कि कल (सोमवार को) राहुल गांधी छत्तीसगढ़ में थे। छत्तीसगढ़ में उन्होंने जिस प्रकार कई झूठे वादों को सामने रखा, आज वक्त आ चुका है कि भाजपा और हिंदुस्तान की जनता, छत्तीसगढ़ की जनता राहुल गांधी और कांग्रेस पार्टी को आईना दिखाने का काम करे।

भाजपा ने बघेल नीत सरकार के 'घोटालों और झूठ' पर 104 पन्नों का आरोपपत्र जारी किया है। भाजपा प्रवक्ता ने कहा कि छत्तीसगढ़ में कांग्रेस सरकार के तहत खनन माफिया और अपराधियों को खुली छूट दी गई है। कांग्रेस सरकार में बलात्कार के कई मामलों में कोई

कार्रवाई नहीं की गई है। छत्तीसगढ़ की बघेल सरकार ने पूर्ण शराबबंदी का वादा तोड़ कर घर-घर शराब पहुंचाई और कमीशनखोरी कर 2,161 करोड़ रुपये से अधिक का घोटाला किया। पीडीएस में घोटाला किया गया। आनलाइन सट्टे को बढ़ावा देकर भूपेश बघेल सरकार ने राज्य के लाखों परिवार के भविष्य को अंधकार में धकेल दिया। उन्होंने कहा कि कोयला घोटाला, वन विभाग के 33 टेंडर में अनियमितता कर घोटाला, गोबर घोटाला, शिक्षक की भर्ती एवं ट्रांसफर और पोस्टिंग में घोटाला, आंगनवाड़ी घोटाला, मितान क्लब के नाम पर घोटाला - बघेल सरकार ने ऐसा कोई क्षेत्र नहीं छोड़ा, जहां घोटाला न किया हो।

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DU Digital
Global

DUDIGITAL GLOBAL LIMITED

(Formerly known as DU Digital Technologies Limited)

Registered Office: C-4 SDA Community Centre Hauz Khas, New Delhi - 110016, India

Telephone No.: 011-40450533 | Email: cs@dudigitalglobal.com | Website: www.dudigitalglobal.com

Contact Person: Mr. Abhishek, Company Secretary and Compliance Officer

Corporate Identification Number: L74110DL2007PLC171939

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PROMOTERS OF OUR COMPANY: MR. RAJINDER RAI

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DUDIGITAL GLOBAL LIMITED (FORMERLY KNOWN AS DU DIGITAL TECHNOLOGIES LIMITED) (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 1,16,22,080 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 26.50/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 24.50/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 3,079.85 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 6 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 22, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 107 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON
FRIDAY, SEPTEMBER 29, 2023

LAST DATE FOR ON MARKET RENUNCIATIONS
TUESDAY, OCTOBER 10, 2023*

ISSUE CLOSES ON
SATURDAY, OCTOBER 14, 2023#

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date.

#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart Way of making an application-
Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue- Procedure for Application through the ASBA process" beginning on page 121 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which are mandatorily required to use the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPIs&isIntim&id=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Dudigital Global Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 107 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with this bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Issuer, being Dudigital Global Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID No.; 4. Number of Rights Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form; 6. Number of Rights Equity Shares applied for; 7. Number of Additional Rights Equity Shares applied for; 8. Number of Additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for within the Rights Entitlements; 10. Total amount paid at the rate of ₹ 26.50 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of, a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS

The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the Issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to offer or solicitation by anyone in any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. Persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Saturday, October 14, 2023. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB, or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 139.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 129 and 140 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on SME Platform of National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 13, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 104 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange). It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer, nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange, nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 105 of the LOF.

BANKER TO THE ISSUE - ICICI BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, then the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email and by speed post on Tuesday, September 26, 2023. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispensed, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number and PAN (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.dudigitalglobal.com).

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application Form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.dudigitalglobal.com; (ii) the Registrar at www.bigshareonline.com; and (iii) the Stock Exchange at www.nseindia.com.

For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.bigshareonline.com.

For Updation of Indian address/e-mail address/mobile number in the records maintained by the Registrar or our Company please send an email to rightsissue@bigshareonline.com.

For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to rightsissue@bigshareonline.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: rightsissue@bigshareonline.com.
The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.dudigitalglobal.com, the Registrar at www.bigshareonline.com and the Stock Exchange at www.nseindia.com.

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER

Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited
Address: Office No. S6-2, VI Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (E), Mumbai-400093
Telephone: +91-022-62638200 | Fax: +91-022-62638299
Email: rightsissue@bigshareonline.com
Investor Grievance: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact person: Mr. Mohan Devadiga
SEBI Registration No.: INR000001385

DU Digital
Global

Dudigital Global Limited
(Formerly known as DU Digital Technologies Limited)
Registered Office: C-4 SDA Community Centre Hauz Khas, New Delhi - 110016, India
Telephone No.: 011-40450533
Email: cs@dudigitalglobal.com
Website: www.dudigitalglobal.com
Contact Person: Mr. Abhishek, Company Secretary and Compliance Officer
CIN: L74110DL2007PLC171939

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

Place: New Delhi
Date: September 26, 2023

For Dudigital Global Limited
On behalf of the Board of Directors
Sd/-
Abhishek
Company Secretary and Compliance Officer