

DU Digital Global

December 16, 2023

To,
The Manager
Department of Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051.

NSE Code: DUGLOBAL

Subject: Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in furtherance to our letter dated December 15, 2023, this is to inform that the Company has signed binding term sheet with Zinnia Global Fund PCC-Cell Dewcap Fund (“**Zinnia**”) and Nova Global Opportunities Fund PCC-Touchstone (“**Nova**”), Category 1 Foreign Portfolio Investor(s) registered with the Securities and Exchange Board of India, who are the proposed investor(s) to the preferential issue.

Brief terms of the binding term sheet with Zinnia and Nova are annexed as Annexure A – Part I and Part II.

Kindly take the same on your records and oblige.

Thanking You,

**Yours faithfully,
For Dudigital Global Limited**

**Abhishek
Company Secretary & compliance Officer**

DUDIGITAL GLOBAL LIMITED
Formerly known as **DU Digital Technologies Limited**
REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016
Contact No:011-40450533, Website:Dudigitalglobal.com, Mail:cs@Dudigitalglobal.com
CIN: L74110DL2007PLC171939

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Annexure A – Part I

Brief details of Binding term sheet signed between the Company and Zinnia Global Fund PCC-Cell Dewcap Fund

Sr. No	Particulars	Details
1.	Investment Details	Upto 28,80,000 Convertible Warrants (“Warrants”) at an issue price of Rs. 50/- (Rupees Fifty only) per Warrant, having face value of Rs. 2/- each, aggregating but not exceeding Rs. 14,40,00,000/- (Rupees Fourteen Crores and Forty Lakhs only).
2.	Utilization of Funds	The funds raised would be utilized towards working capital requirements, capital expenditure and general corporate purposes of the Company.
3.	Conditions precedent	The obligations of Zinnia to invest shall be conditional upon the Company obtaining in-principle approval from the National Stock Exchange of India Limited and the Shareholders for issuance of Convertible Warrants on preferential basis.
4.	Board Seat and membership of board committee(s)	None
5.	Whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
6.	Whether the transaction would fall within related party transactions?	No

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Annexure A– Part II

Brief details of Binding term sheet signed between the Company and Nova Global Opportunities Fund PCC- Touchstone

Sr. No.	Particulars	Details
1.	Investment Details	Upto 28,80,000 Convertible Warrants (“Warrants”) at an issue price of Rs. 50/- (Rupees Fifty only) per Warrant, having face value of Rs. 2/- each, aggregating but not exceeding Rs. 14,40,00,000/- (Rupees Fourteen Crores and Forty Lakhs only).
2.	Utilization of Funds	The funds raised would be utilized towards working capital requirements, capital expenditure and general corporate purposes of the Company.
3.	Conditions precedent	The obligations of Nova to invest shall be conditional upon the Company obtaining in-principle approval from the National Stock Exchange of India Limited and the Shareholders for issuance of Convertible Warrants on preferential basis.
4.	Board Seat and membership of board committee(s)	None
5.	Whether, the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No
6.	Whether the transaction would fall within related party transactions?	No

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