

DU Digital Global

Date: October 27, 2023

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G, BKC,
Bandra (E), Mumbai – 400051

Symbol : DUGLOBAL

Subject : Outcome of the meeting of Rights Issue Committee of the Board of Directors of Dudigital Global Limited (“the Company”) under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for allotment of Equity Shares on Rights Basis.

Dear Sir/ Madam,

This is further to our intimation dated July 11, 2023 and August 18, 2023 w.r.t. Company's Rights Issue of upto 1,16,22,080 (One Crore Sixteen Lakh Twenty-Two Thousand and Eighty) Equity Shares of face value of Rs.2/- each ("Rights Equity Shares") of the Company for cash at a price of Rs.26.50/- per Rights Equity Share aggregating upto Rs. 30,79,85,120/- (Rupees Thirty Crore Seventy-Nine Lakh Eighty-Five Thousand One Hundred and Twenty Only) to the eligible equity Shareholders of the Company in the ratio of 1 (One) Rights Equity Shares for every 5 (Five) equity shares held by the Eligible Equity Shareholders of the Company (the "Issue") on the Record Date i.e., September 22, 2023, which opened for subscription on September 29, 2023 and closed on October 16, 2023. In relation to the aforesaid Issue and pursuant to the finalization of 'Basis of Allotment' of the Rights Issue in consultation with the designated Stock Exchange, National Stock Exchange India Limited, the Rights Issue Committee, at its meeting held today i.e., October 27, 2023, approved the allotment of 1,16,22,000 (One Crore Sixteen Lakh Twenty-Two Thousand) Equity Shares having face value of Rs.2/- each to the eligible applicants in the Rights Issue at an issue price of Rs.26.50/- per Equity Share.

The said allotment is pursuant to the terms set out in the Letter of Offer dated September 26, 2023 and the 'Basis of Allotment' as finalised in consultation with the Bigshare Services Private Limited (“Registrar to the Issue”) and as approved by National Stock Exchange India Limited.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of Shares	Amount (in Rs.)
Equity Shares of Rs.2/- each (fully paid up)	1,16,22,000	30,79,83,000
Total	1,16,22,000	30,79,83,000

You are requested to kindly take this information on record.

Thanking You,
Yours faithfully,
For **Dudigital Global Limited**

Abhishek
Company Secretary and Compliance Officer

DUDIGITAL GLOBAL LIMITED

Formerly known as **DU Digital Technologies Limited**

REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016

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