

DU Digital Global

Date: 30/01/2024

To,
The Manager
Bandra Kurla Complex "Exchange Plaza"
National Stock Exchange of India Limited
Listing Department
Bandra (E),
Fax: +91 22 2659 8237/38
Mumbai - 400 051.
NSE Code: DUGLOBAL

Subject: Outcome for allotment of Convertible Warrants on Preferential Basis to non-promoters.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the **Preferential Issue Committee of Board of Directors of Dudigital Global Limited ("the Company")** at its meeting held on January 30, 2024, has considered and approved allotment of 1,92,00,000 (One Crore Ninety Two Lakhs Only) number of convertible warrants having face value of Rs. 2/-each issued at an issue price of Rs. 50/- each on preferential basis to non-promoters aggregating to Rs. 96,00,00,000/- convertible within a period of 18 months into equivalent number of equity shares.

As per the provisions of Regulation 169(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Company has received 25% of the consideration upfront from the allottees amounting to Rs. 24,00,00,000/-.

The Committee Meeting commenced at 02:00 P.M. and concluded at 02.25 P.M.

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,
For **DUDIGITAL GLOBAL LIMITED**

Abhishek
Company Secretary

Encl: a/a

DUDIGITAL GLOBAL LIMITED
Formerly known as **DU Digital Technologies Limited**
REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI-
110016
Contact No:011-40450533, Website:Dudigitalglobal.com, Mail:cs@Dudigitalglobal.com
CIN: L74110DL2007PLC171939

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ANNEXURE A

Details pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,92,00,000 (One Crore Ninety-Two Lakhs Only) number of convertible warrants having face value of Rs. 2/- each issued at an issue price of Rs. 50/- each on preferential basis to non-promoters aggregating to Rs. 96,00,00,000/- (Ninety Six Crores) convertible within a period of 18 months into equivalent number of equity shares.
Names of the Investors	As per Annexure 1
Number of Investors	13
Issue of price	<p>The Warrants are issued at an issue price of Rs. 50/- per warrant each convertible into equivalent number of equity shares.</p> <p>The price is determined in accordance with the provisions of Chapter V of SEBI (ICDR Regulations), 2018.</p>
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.</p> <p>In the event the warrant holder fails to exercise the conversion within 18 months from the date of allotment, then entitlement of conversion will be lapsed, and the upfront consideration paid by the warrant holder shall be forfeited. The Exchange will be intimated on conversion of warrants or on lapse of the tenure of the instrument.</p>

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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	<p>Issue price of warrants is Rs. 50/- per warrant, which is not lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations 2018.</p> <p>Each warrant is convertible into 1 equity share fully paid up and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may, and shall rank <i>pari-passu</i> with existing equity shares of the Company in all respects.</p>
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ANNEXURE 1

Sr.No.	Name of Investor	No of Warrants	Category
1.	Sameer Kishore Doshi	19,58,400	Non- Promoter
2.	Megha Sanjay Bansal	9,56,160	Non- Promoter
3.	Abhay Ajitkumar Adukia	9,56,160	Non- Promoter
4.	Sonpal Jain	9,56,160	Non- Promoter
5.	Rachna Jain	9,56,160	Non- Promoter
6.	Minaxi Kishore Mehta	19,16,160	Non- Promoter
7.	Rukmini Sen	9,56,160	Non- Promoter
8.	Ashok Kumar Joneja	19,16,160	Non- Promoter
9.	Varsha Dugar	9,56,160	Non- Promoter
10.	Vishwamani Tiwari HUF	9,56,160	Non- Promoter
11.	Dharmraj Ramsajivan Tiwari Private Trust	9,56,160	Non- Promoter
12.	Zinnia Global Fund PCC- Cell Dewcap Fund	28,80,000	Non- Promoter
13.	Nova global opportunities fund PCC- Touchstone	28,80,000	Non- Promoter
TOTAL		1,92,00,000	

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