

DU Digital Global

Date:28th May, 2024

To
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Sub. - : Statement of Deviation(s) or Variation(s) under Regulation 32(1) of SEBI (LODR) Regulations 2015 for the period ended on 31st March, 2024

Ref. - : Company Code - DUGLOBAL

Dear Sir / Madam,

With reference to the captioned subject, we are enclosing herewith the statement of deviation(s) or variation(s) under Regulation 32(8) of SEBI (LODR) Regulations, 2015 for the half year ended 31st March, 2024.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For DUDigital Global Limited

Rajinder Rai
Managing Director
DIN: 00024523

DUDIGITAL GLOBAL LIMITED

Formerly known as **DU Digital Technologies Limited**

REGISTERED ADDRESS: C-4, SDA COMMUNITY CENTRE, HAUZ KHAS, NEW DELHI, DELHI- 110016

Contact No:011-40450533, Website: Dudigitalglobal.com, Mail: cs@Dudigitalglobal.com

CIN: L74110DL2007PLC171939

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	DUDigital Global Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others
Date of Raising Funds	12/08/2022
Amount Raised	15,00,00,000
Report filed for Half Year ended	March 2024
Monitoring Agency	applicable/ not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Preferential issue shall be utilized to meet funding requirements of the Company for opening of new branch/ branches, Marketing through Online and Offline modes, further investments, working capital requirements, to provide bank guarantee when required and other general corporate purposes

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
preferential issue shall be utilized to meet funding requirements of the Company for opening of new branch/ branches, Marketing through Online and Offline modes, further investments, working capital requirements, to provide bank guarantee when required and other general corporate purposes	Not Applicable	15,00,00,000/-	N/A	15,00,00,000/-	Not Applicable	Not Applicable

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Rajinder Rai

Managing Director

DIN No. 00024523

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	DUDigital Global Limited					
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others					
Date of Raising Funds	27/10/2023					
Amount Raised	30,79,83,000/-					
Report filed for Half Year ended	March 2024					
Monitoring Agency	applicable/ not applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	Not Applicable					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	<ul style="list-style-type: none"> • Augmenting our capital base to provide for our fund requirements for increasing our Net Worth to be more than Rs. 50 Crore and expenditure towards scaling up of business. • To meet the Working Capital Requirements of the Company. • General Corporate Purposes 					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
<ul style="list-style-type: none"> • Augmenting our capital base to provide for our fund requirements for increasing our Net Worth to be more than Rs. 50 Crore and expenditure towards scaling up of business. 	Not Applicable	800,00,000	N/A	1,12,49,966	Not Applicable	Not Applicable

<ul style="list-style-type: none"> To meet the Working Capital Requirements of the Company. 		1500,00,000		7,01,92,883		
<ul style="list-style-type: none"> General Corporate Purposes 		749,83,000		5,26,53,756		
TOTAL		30,79,83,000		13,40,96,605		

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Rajinder Rai
Managing Director
DIN No. 00024523

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	DUDigital Global Limited
Mode of Fund Raising	Public Issues / Rights- Issues / Preferential Issues / QIP / Others
Date of Raising Funds	31/01/2024
Amount Raised	24,00,00,000
Report filed for Half Year ended	March 2024
Monitoring Agency	applicable/ not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	<p>The Convertible warrants are issued for following objectives:</p> <ul style="list-style-type: none"> Overseas Expansion Endeavors. These warrants are envisioned to facilitate the seamless execution of various modes of expansion, including potential acquisition of established companies, incorporation of new companies, the incorporation of new entities, formation of new joint venture, acquisition of stakes in existing ventures or any combination or through other strategic modes. By utilizing this amount, we

	<p>aim to secure the necessary capital for these ventures, ensuring a robust financial foundation for our overseas operations.</p> <ul style="list-style-type: none"> General Corporate purpose or such other objects as the board may from time to time decide in the best interest of the Company. 					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
<ul style="list-style-type: none"> Overseas Expansion Endeavors. These warrants are envisioned to facilitate the seamless execution of various modes of expansion, including potential acquisition of established companies, incorporation of new companies, incorporation of new entities, formation of new joint venture, acquisition of stakes in existing ventures or any combination or through other strategic modes. By utilizing this amount, we aim to secure the necessary capital for these ventures ensuring a robust financial foundation for our overseas operations. General Corporate purpose or such other objects as the board may from time to time decide in the best interest of the Company. 		24,00,00,000	NA	17,39,34,576	Not Applicable	Not Applicable
TOTAL		24,00,00,000	NA	17,39,34,576	Not Applicable	Not applicable
<p><i>Deviation or variation could mean:</i></p> <p><i>(a) Deviation in the objects or purposes for which the funds have been raised or</i></p> <p><i>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</i></p> <p><i>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</i></p>						
<p>Rajinder Rai Managing Director DIN No. 00024523</p>						