

**Date: April 29 , 2025**

To  
The Manager  
National Stock Exchange of India Limited  
Bandra Kurla Complex "Exchange Plaza"  
Listing Department  
Bandra (E),  
Mumbai – 400 051.

NSE Code: DUGLOBAL

**Subject: Outcome of the meeting of Preferential Issue Committee held on 29<sup>th</sup> April, 2025 at 3:00 P.M. for allotment of 13,88,470 (Thirteen Lakh Eighty-Eight Thousand Four Hundred and Seventy) fully paid-up equity shares at INR 50 per equity share upon conversion of equivalent number of Convertible Equity Share Warrants.**

**Ref: Disclosure under Regulation 30 of the SEBI Listing Regulations, 2015**

We refer to our earlier intimation dated January 30, 2024, with respect to allotment of 1,92,00,000 convertible share warrants ("Warrants"), at an issue price of INR 50 per Warrant, each convertible into equal number of equity shares having face value of INR 2 each in one or more tranches.

In this regard, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., April 29, 2025 has issued and allotted 13,88,470 (Thirteen Lakh Eighty Eight Thousand Four Hundred and Seventy) equity shares at INR 50/- (Rupees fifty Only) each having a face value of INR 2/- (Rupees Two Only) and a premium of INR 48/- (Rupees Forty Eight Only) each fully paid up to Mr. Ashok Kumar Joneja, warrant holder (Non-Promoter Group), pursuant to the exercise of his right to convert warrants into equity shares.

The allotment has been made for cash, upon receipt of the exercise price paid in one or more tranches of INR. 50 per Warrant aggregating to INR. 6,94,23,500/- (Rupees Six Crore Ninety-Four Lakh Twenty-Three Thousand Five Hundred Only) upon the receipt of the request of conversion from the Warrant Holder.

The equity shares to be allotted on the exercise of warrants on a preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from INR 13,95,52,960/- (Rupees Thirteen Crore Ninety-Five Lakh Fifty-Two Thousand Nine Hundred Sixty Only) consisting of 6,97,76,480 (Six Crore Ninety-Seven Lakh Seventy-Six Thousand Four Hundred and Eighty Only) Equity Shares of INR 2/- (Rupee Two Only) each to Rs. 14,23,29,900/- (Rupees Fourteen Crore Twenty-Three Lakh Twenty-Nine Thousand Nine Hundred Only) consisting of 7,11,64,950 (Seven Crore Eleven Lakh Sixty-Four Thousand Nine Hundred and Fifty Only) Equity Shares of INR 2/- each (Rupee Two Only).

After considering the aforementioned allotment of 13,88,470 (Thirteen Lakh Eighty-Eight Thousand Four Hundred and Seventy) equity shares pursuant to the conversion of fully convertible warrants; the reconciliation of outstanding Warrants as allotted on January 30 , 2024, would remain as below:

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**DUDIGITAL GLOBAL LIMITED**

**CIN: L74110DL2007PLC171939**

**Registered Address: C-4, SDA Community Centre, Hauz Khas, New Delhi - 110016**

**Contact No: 011-40450533, Website: [www.dudigitalglobal.com](http://www.dudigitalglobal.com), E-mail: [cs@dudigitalglobal.com](mailto:cs@dudigitalglobal.com)**

Particulars	No. of Warrants`
Total Warrants allotted on January 30, 2024	1,92,00,000
Less: Warrant converted into equity Share on April 29, 2025	13,88,470
Total Outstanding Warrants	1,78,11,530

It may be further noted that 1,78,11,530 (One Crore Seventy-Eight Lakhs Eleven Thousand Five Hundred and Thirty) total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by payment of remaining 75% in one or more tranches i.e., INR 37.50 (Rupees Thirty-Seven and Fifty Paise) per warrant within 18 months.

Details as required under SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure A**.

The above- Preferential Issue Committee meeting concluded at 3.30 p.m.

You are requested to kindly take the above information on record

Thanking you  
Yours sincerely  
For Dudigital Global Limited

Lalit Chawla  
Company Secretary and Compliance Officer  
M.No:7825

Enclosed a/a

**ANNEXURE-A**

**THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI MASTER CIRCULAR No SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:**

S.No	Particulars	Description																		
1.	Type of securities issued	Equity Shares of face value of INR 2/- (Rupees two Only) each pursuant to conversion of warrants																		
2.	Type of issuance	Preferential Allotment (Conversion of Warrant into fully paid up equity shares)																		
3.	Total number of securities proposed to be issued or the total amount for which the securities issued (approximately)	Allotment of 13,88,470 (Thirteen lakh Eighty-Eight Thousand Four Hundred Seventy) Equity Shares of the face value of INR. 2/- each upon conversion of an equal number of Warrants at an issue price of Rs. 50/- each (Rupees Fifty Only) upon receipt of the balance amount at the rate of Rs. 37. 50/- (Rupees Thirty-Seven fifty paisa Only) per warrant in one or more tranches (“Warrant Exercise Price”) aggregating to INR. 6,94,23,500/- (Rupees Six Crore Ninety Four Lakh Twenty Three Thousand five Hundred Only).																		
Additional Information in case of preferential issue																				
4.	Name of the Investor	Mr. Ashok Kumar Joneja																		
5.	Post allotment of securities – outcome of the subscription	<table><tr><td rowspan="3"></td><td>Name of the Allottee(s)</td><td colspan="2">Pre- Issue Equity holding</td><td rowspan="2">No. of Shares allotted upon conversion of warrant</td><td colspan="2">Post issue Equity Holding after exercise of Warrants</td></tr><tr><td></td><td>No of Shares</td><td>%</td><td>No of Shares</td><td>%</td></tr><tr><td>Ashok Kumar Joneja</td><td>0</td><td>0</td><td>13,88,470</td><td>13,88,470</td><td>1.95</td></tr></table>		Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants			No of Shares	%	No of Shares	%	Ashok Kumar Joneja	0	0	13,88,470	13,88,470	1.95
	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants															
		No of Shares			%	No of Shares	%													
	Ashok Kumar Joneja	0	0	13,88,470	13,88,470	1.95														
6.	Issue price / allotted price (in the case of convertibles)	<p>Warrants had been allotted on January 30, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at INR. 12.5/- (Rupees Twelve and Fifty Paisa) per warrant (25% of the issue price per warrant).</p> <p>Now, 13,88,470 (Thirteen Lakh Eighty Eight Thousand Four Hundred and Seventy) Equity Shares have been allotted on receipt of balance amount in one or more tranches at the rate of INR. 37.50/- (Rupees Thirty Seven and Fifty Paisa) per warrant (being 75% of the issue price per warrant) upon the receipt of the request of conversion from the Warrant Holder.</p>																		
7.	Number of investors	1																		

8.	In case of convertibles intimation on the conversion of securities or the lapse of the tenure of the instrument	Conversion of 13,88,470 (Thirteen Lakh Eighty-Eight Thousand Four Hundred and Seventy) warrants into 13,88,470 Thirteen Lakh Eighty-Eight Thousand Four Hundred and Seventy) fully paid-up equity shares of INR 2/- (Rupees Two Only) each.
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