

To  
National Stock Exchange of India Limited  
Bandra Kurla Complex  
Exchange Plaza  
Bandra (E),  
Mumbai – 400051

**Date: 29<sup>th</sup> May, 2025**

**Company Code: DUGLOBAL**

**Subject: Outcome of the meeting of Preferential Issue Committee held on 29<sup>th</sup> May, 2025 at 10:00 AM for allotment of 5,27,690 (Five Lakhs Twenty-Seven Thousand Six Hundred Ninety) fully paid-up equity shares at Rs. 50/- per equity share upon conversion of equivalent number of Convertible Equity Share Warrants.**

**Ref: Disclosure under Regulation 30 of the SEBI Listing Regulations, 2015.**

We refer to our earlier intimation dated 30<sup>th</sup> January, 2024, with respect to allotment of 1,92,00,000 convertible share warrants ("Warrants"), at an issue price of Rs. 50/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 2/- each in one or more tranches.

In this regard, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., 29<sup>th</sup> May, 2025 has issued and allotted 5,27,690 (Five Lakhs Twenty-Seven Thousand Six Hundred Ninety) equity shares at Rs. 50/- (Rupees fifty Only) each having a face value of Rs. 2/- (Rupees Two Only) and a premium of Rs. 48/- (Rupees Forty-Eight Only) each fully paid up to Mr. Ashok Kumar Joneja, warrant holder (Non-Promoter Group), pursuant to the exercise of his right to convert warrants into equity shares.

The allotment has been made for cash, upon receipt of the exercise price paid in one or more tranches of Rs. 50/- per Warrant aggregating to Rs. 2,63,84,500/- (Rupees Two Crore Sixty-Three Lakh Eighty-Four Thousand Five Hundred Only) upon the receipt of the request of conversion from the Warrant Holder.

The equity shares to be allotted on the exercise of warrants on a preferential basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 14,25,72,418/- (Rupees Fourteen Crore Twenty-Five Lakh Seventy-Two Thousand Four Hundred Eighteen Only) consisting of 7,12,86,209 (Seven Crore Twelve Lakh Eighty-Six Thousand Two Hundred Nine Only) Equity Shares of Rs. 2/- each (Rupee Two Only) each to Rs. 14,36,27,798/- (Rupees Fourteen Crore Thirty-Six Lakh Twenty-Seven Thousand Seven Hundred Ninety-Eight Only) consisting of 7,18,13,899 (Seven Crore Eighteen Lakh Thirteen Thousand Eight Hundred Ninety-Nine Only) Equity Shares of Rs. 2/- each (Rupees Two Only).

After considering the afore-mentioned allotment of 5,27,690 (Five Lakh Twenty-Seven Thousand Six Hundred and Ninety) equity shares pursuant to the conversion of fully convertible warrants; the reconciliation of outstanding Warrants as allotted on 30<sup>th</sup> January, 2024, would remain as below:

<b>Particulars</b>	<b>No. of Warrants</b>
Total Warrants allotted on 30 <sup>th</sup> January, 2024	1,92,00,000
Less: Warrant converted into equity Share on 29 <sup>th</sup> April, 2025	13,88,470
Less: Warrant converted into equity Share on 29 <sup>th</sup> May, 2025	5,27,690
<b>Total Outstanding Warrants</b>	<b>1,72,83,840</b>

It may be further noted that 1,72,83,840 (One Crore Seventy-Two Lakhs Eighty-Three Thousand Eight Hundred and Forty) total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by payment of remaining 75% in one or more tranches i.e., Rs. 37.50/- (Rupees Thirty-Seven and Fifty Paise) per warrant within 18 months.

Details as required under SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure A**.

The above- Preferential Issue Committee meeting concluded at 10.30 AM

You are requested to kindly take the above information on record

Thanking you  
Yours sincerely  
For Dudigital Global Limited

Lalit Chawla  
Company Secretary and Compliance Officer  
M. No:7825

Enclosed a/a

**ANNEXURE-A**

**THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI MASTER CIRCULAR No SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:**

S. No	Particulars	Description																			
1.	Type of securities issued	Equity Shares of face value of INR 2/- (Rupees two Only) each pursuant to conversion of warrants																			
2.	Type of issuance	Preferential Allotment (Conversion of Warrant into fully paid up equity shares)																			
3.	Total number of securities proposed to be issued or the total amount for which the securities issued (approximately)	Allotment of 5,27,690 (Five Lakh Twenty-Seven Thousand Six Hundred and Ninety) Equity Shares of the face value of INR. 2/- each upon conversion of an equal number of Warrants at an issue price of Rs. 50/- each (Rupees Fifty Only) upon receipt of the balance amount at the rate of Rs. 37. 50/- (Rupees Thirty-Seven fifty paise Only) per warrant in one or more tranches (“Warrant Exercise Price”) aggregating to 2,63,84,500/- (Rupees Two Crore Sixty-Three Lakh Eighty-Four Thousand Five Hundred Only).																			
Additional Information in case of preferential issue																					
4.	Name of the Investor	Mr. Ashok Kumar Joneja																			
5.	Post allotment of securities – outcome of the subscription	<table><tr><td rowspan="3"></td><td>Name of the Allottee(s)</td><td colspan="2">Pre- Issue Equity holding</td><td rowspan="2">No. of Shares allotted upon conversion of warrant</td><td colspan="2">Post issue Equity Holding after exercise of Warrants</td></tr><tr><td></td><td>No of Shares</td><td>%</td><td></td><td>No of Shares</td><td>%</td></tr><tr><td>Ashok Kumar Joneja</td><td>0</td><td>0</td><td>5,27,690</td><td>5,27,690</td><td>2.67</td></tr></table>		Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants			No of Shares	%		No of Shares	%	Ashok Kumar Joneja	0	0	5,27,690	5,27,690	2.67
	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants																
		No of Shares			%		No of Shares	%													
	Ashok Kumar Joneja	0	0	5,27,690	5,27,690	2.67															
6.	Issue price / allotted price (in the case of convertibles)	<p>Warrants had been allotted on January 30, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at INR. 12.5/- (Rupees Twelve and Fifty Paise) per warrant (25% of the issue price per warrant).</p> <p>Now, 5,27,690 (Five Lakh Twenty-Seven Thousand Six Hundred and Ninety) Equity Shares have been allotted on receipt of balance amount in one or more tranches at the rate of INR. 37.50/- (Rupees Thirty-Seven and Fifty Paise) per warrant (being 75% of the issue price per warrant) upon the receipt of the request of conversion from the Warrant Holder.</p>																			
7.	Number of investors	1																			
8.	In case of convertibles	Conversion of 5,27,690 (Five Lakh Twenty-Seven Thousand Six Hundred and Ninety) warrants into 5,27,690 (Five Lakh Twenty-Seven Thousand Six																			

	intimation on the conversion of securities or the lapse of the tenure of the instrument	Hundred and Ninety) fully paid-up equity shares of INR 2/- (Rupees Two Only) each.
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