

To
National Stock Exchange of India Limited
Bandra Kurla Complex
Exchange Plaza
Bandra (E),
Mumbai – 400051

Date: 31 July, 2025

Company Code: DUGLOBAL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non-exercise of option to convert of warrants.

This is in furtherance of the intimation given by the Company on January 30, 2024, wherein we had informed you that the Company had allotted 1,92,00,000 (One Crore Ninety-Two Lakhs Only) convertible warrants to total 13 allottees on preferential basis for an issue price of Rs. 50/- per warrant, out of which Rs. 24 Crores (25% of the issue price) has already been received as the initial subscription amount at the time of allotment of the warrants.

Since the persons as enlisted in the attached Annexure -1 did not exercise the conversion option of pending 1,72,83,840 warrants within 18 months from the date of the allotment, i.e. on or before July 30th, 2025, the amount received on the said 1,72,83,840 convertible warrants stand forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the above information on record

Thanking you
Yours sincerely
For Dudigital Global Limited

Lalit Chawla
Company Secretary and Compliance Officer
M. No:7825

Enclosed a/a

Annexure -1

The persons as enlisted below did not exercise or partly opted the conversion option of pending warrants within 18 months period from the date of the allotment i.e. on or before July 30, 2025. The 25% amount received on the said convertible warrants are liable to be forfeited.

| Sr. No. | Name of Warrant holder | No. of Warrants applied for | No. of Warrants on which Conversion option is not exercised and liable for forfeited |
|----------------|--|------------------------------------|---|
| 1. | Sameer Kishore Doshi | 19,58,400 | 19,58,400 |
| 2. | Megha Sanjay Bansal | 9,56,160 | 9,56,160 |
| 3. | Abhay Ajitkumar Adukia | 9,56,160 | 9,56,160 |
| 4. | Sonpal Jain | 9,56,160 | 9,56,160 |
| 5. | Rachna Jain | 9,56,160 | 9,56,160 |
| 6. | Minaxi Kishore Mehta | 19,16,160 | 19,16,160 |
| 7. | Rukmini Sen | 9,56,160 | 9,56,160 |
| 8. | Varsha Dugar | 9,56,160 | 9,56,160 |
| 9. | Vishwamani Tiwari HUF | 9,56,160 | 9,56,160 |
| 10. | Dharmraj Ramsajivan Tiwari Private Trust | 9,56,160 | 9,56,160 |
| 11. | Zinnia Global Fund PCCCell Dewcap Fund | 28,80,000 | 28,80,000 |
| 12. | Nova global opportunities fund PCC- Touchstone | 28,80,000 | 28,80,000 |
| | TOTAL | 1,72,83,840 | 1,72,83,840 |

Note: The warrants were issued at the rate of Rs. 50 per warrant. The warrant holders paid 25% amount at the time of allotment of warrants. In terms of Clause 2 (g)- terms of raising securities of the Private Placement Offer Document(PAS -4) dated 18th January, 2024, on non-exercise of option by warrant holders about conversion of warrants into equity shares within time limit of 18 months from the date of allotment of the warrants, it is liable for forfeiture.